

















# MILITARY HOUSING PORTFOLIO

NAME	DATE AWARDED	HOMES	AREA (sq miles)	BRANCH OF SERVICE	FINANCIAL CLOSE	IDP VALUE*	EQUITY INVESTMENT	CONCESSION LENGTH (YEARS)	CONSTRUCTION SERVICES	HARD FM	FINANCING TYPE
 <b>ACC GROUP III</b> <b>DYESS AFB, ABILENE, TX</b> <b>MOODY AFB, VALDOSTA, GA</b> Two military family housing communities that add to our presence in Texas and Georgia	2011	739	0.73	Air Force	2014	\$72.8m	\$3.3m	50	✓	✓	Taxable Revenue Bonds Government Direct Loan
 <b>AETC GROUP I</b> <b>SHEPPARD AFB, WICHITA FALLS, TX</b> <b>ALTUS AFB, ALTUS, OK</b> <b>LUKE AFB, PHOENIX, AZ</b> <b>TYNDALL AFB, PANAMA CITY, FL</b> One military housing project with four geographically diverse Air Force Bases spanning Florida, Oklahoma, Texas and Arizona	2005	2,607	2.09	Air Force	2007	\$358.8m	\$10m	50	✗	✓	Commercial Loan Government Direct Loan
 <b>AMC WEST</b> <b>FAIRCHILD AFB, SPOKANE, WA</b> <b>TRAVIS AFB, FAIRFIELD, CA</b> <b>TINKER AFB, OKLAHOMA CITY, OK</b> This geographically diverse project has won awards for public-private partnership <a href="#">Read more about this showcase project on page 43</a>	2007	2,435	1.37	Air Force	2008	\$437.9m	\$14m	50	✓	✓	Commercial Loan Government Direct Loan
 <b>CARLISLE BARRACKS AND PICATINNY ARSENAL PHASE 2 EXPANSION</b> Two historic Army installations. Carlisle Barracks is the second oldest active military base and home of the Army War College	2005	348 56	2.5	Army	2006 2012	\$83.9m \$21.2m	\$3m	50	✓ ✓	✓ ✓	Commercial Loan Government Contribution
 <b>FORT BLISS AND WHITE SANDS MISSILE RANGE</b> <b>FORT BLISS EXPANSION 1</b> <b>FORT BLISS EXPANSION 2 / PHASE 1</b> <b>FORT BLISS EXPANSION 2 / PHASE 2</b> Leading the way in the US Army's 'Net Zero' vision for energy, water and waste with a goal to become the nation's largest solar housing community <a href="#">Read more about this showcase project on page 40</a>	2004	3,628 202 564 500	2.756	Army	2005 2009 2011 2012	\$427.9m \$48.4m \$163.3m \$146.2m	\$7m	50	✓ ✓ ✓ ✓	✓ ✓ ✓ ✓	Commercial Loan Government Contribution Government Contribution Commercial Loan
 <b>FORT CARSON</b> <b>FORT CARSON 2006 EXPANSION PROJECT 1</b> <b>FORT CARSON 2010 EXPANSION PROJECT 2</b> The first military housing privatisation project in the US – this project has grown with its success	2003	2,664 396 308	1.44	Army	2003 2006 2010	\$175.9m \$130.3m \$101.5m	\$4.8m	50	✓ ✓ ✓	✓ ✓ ✓	Taxable Revenue Bonds Taxable Revenue Bonds Government Contribution
 <b>FORT DETRICK AND WALTER REED ARMY MEDICAL CENTER</b> Serving the housing needs of one of the nation's most prominent military medical centres as well as the US Army Medical Command	2003	592	0.22	Army	2004	\$111.5m	\$6.5m	50	✓	✓	Commercial Loan Government Contribution
 <b>FORT EUSTIS AND FORT STORY HOME PHASE 1 + 2 EXPANSION</b> Located in the Hampton Roads region of Virginia, these two installations are separated by 45 miles operating separately but mutually supporting each other	2003	1,122 94	0.39	Army	2005 2013	\$174.5m \$34.6m	\$3.6m	50	✓ ✓	✓ ✓	Taxable Revenue Bonds Government Contribution






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 <b>FORT GORDON</b> Housing for personnel at Fort Gordon, home of the United States Army Signal Corps in Augusta, GA	2005	1,080	0.96	Army	2006	\$108.9m	\$5m	50	✓	✓	Taxable Revenue Bonds Government Contribution
 <b>FORT HAMILTON</b> Housing for a rare 'city' Army installation with a rich history serving the defence needs for New York City	2003	228	0.5	Army	2004	\$61.2m	\$2.2m	50	✗	✓	Taxable Revenue Bonds Government Contribution
 <b>FORT JACKSON</b> Housing for personnel at Fort Jackson, training ground for 50% of all soldiers entering the Army	2007	850	0.48	Army	2008	\$181.5m	\$3m	50	✓	✓	Taxable Revenue Bonds Government Contribution
 <b>FORT LEONARD WOOD</b> A remote military installation in the central United States, FLW endured a major tornado and has since incorporated innovative construction to withstand tornadoes in the housing community	2008	1,806	3.22	Army	2008	\$239.2m	\$4m	50	✓	✓	Taxable Revenue Bonds Government Contribution
 <b>FORT STEWART AND HUNTER ARMY AIRFIELD</b> Home of the largest Army installation in the eastern US and one of the earliest military housing privatisation programmes	2002	3,629	1.875	Army	2003	\$378.5m	\$8.9m	50	✓	✓	Commercial Loan Government Contribution
 <b>LACKLAND AFB</b> Housing for personnel at Lackland, now part of Joint Base San Antonio, the largest joint base organisation in the Department of Defense	2007	885	0.45	Air Force	2008	\$107.9m	\$4.5m	50	✓	✓	Commercial Loan Government Direct Loan
 <b>MARNE POINT</b> A pilot programme for housing unaccompanied military housing personnel at one of the most successful privatised family housing installations, Fort Stewart	2006	370	0.08	Army	2008	\$35.8m	\$1.5m	50	✓	✓	Commercial Loan
 <b>NAVY NORTHEAST REGION</b> NSY PORTSMOUTH, KITTERY, ME NAVSTA NEWPORT, NEWPORT, RI NSB NEW LONDON, GROTON, CT MITCHEL COMPLEX, EAST MEADOW, NY NSA SARATOGA SPRINGS, SARATOGA SPRINGS, NY NWS EARLE, COLTS NECK, NJ NAES LAKEHURST, LAKEHURST, NJ (NOW JOINT BASE MAGUIRE, DIX, LAKEHURST) One of the first multi-site, multi-installation military housing projects with seven locations in five states serving the US Navy's Northeast and mid-Atlantic installations	2004	2,913	2.1284	Navy	2004	\$495.9m	\$10.6m	48	✓	✓	Taxable Revenue Bonds

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 <b>NAVY SOUTHEAST REGION</b> JOINT BASE CHARLESTON, CHARLESTON, SC NSB KINGS BAY, KINGS BAY, GA NAS JACKSONVILLE, JACKSONVILLE, FL NS MAYPORT, MAYPORT, FL NAS KEY WEST, KEY WEST, FL NSA PANAMA CITY, PANAMA CITY, FL NAS PENSACOLA, PENSACOLA, FL NAS WHITING FIELD, WHITING FIELD, FL NCBC GULFPORT, GULFPORT, MS AND SLIDELL, LA NAS JRB FORT WORTH, FORT WORTH, TX NAS MERIDIAN, MERIDIAN, MS This US Navy project is one of the largest military housing privatisation initiatives located in the Southeast region of the US with a concentration in the state of Florida	2007	5,257	2.66	Navy	2007	\$570.6m	\$7.5m	50	✓	✓	Taxable Revenue Bonds Government Contribution
 <b>NORTHERN GROUP</b> MINOT AFB, MINOT, ND GRAND FORKS AFB, GRAND FORKS, ND CAVALIER AFS, CAVALIER, ND ELLSWORTH AFB, RAPID CITY, SD MOUNTAIN HOME AFB, BOISE, ID CANNON AFB, CLOVIS, NM An Air Force military family housing privatisation project in the distant reaches of the United States <a href="#">Read more about this showcase project on page 42</a>	2011	4,761	2,013	Air Force	2013	\$430.3m	\$22.2m	50	✓	✓	Taxable Revenue Bonds Government Direct Loan
 <b>VANDBERG AFB</b> A family housing project for Air Force personnel whose primary mission is space and missile testing	2007	996	0.72	Air Force	2007	\$155m	\$7.8m	50	✗	✓	Commercial Loan
 <b>WESTERN GROUP</b> BEALE AFB, MARYSVILLE, CA F.E. WARREN AFB, CHEYENNE, WY MALMSTROM AFB, GREAT FALLS, MT WHITEMAN AFB, KNOB NOSTER, MO One of the last Air Force groups to be privatised	2011	3,264	2.08	Air Force	2012	\$329.4m	\$16.3m	50	✓	✓	Taxable Revenue Bonds Government Direct Loan
 <b>WEST POINT</b> Premiere housing for the staff and personnel of the historic United States Military Academy, West Point	2007	824	0.39	Army	2008	\$218.9m	\$3.3m	50	✓	✓	Taxable Revenue Bonds Government Contribution

\*Value of initial development phase work